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TRADING INFORMATION

Bloomberg Ticker	SREIT MK
Stock Name	SUNREIT
Stock Code	5176
Unit Price (RM) as at 31 March 2018	1.60
52 -weeks High (RM)	1.90
52 -weeks Low (RM)	1.52
52 -weeks Daily Average Trading Volume (Units)	1,612,103

**KEY STATISTICS
(as at 31 March 2018)**

Market Capitalisation (RM million)	4,712
NAV per unit ¹ (RM)	1.41
Consensus DPU (FY2018) (sen)	9.60
Distribution Yield (%)	6.00
YTD FY2018 Total Return (%)	-4.1

¹NAV per unit as at 31 March 2018²Base on property value as at 31 March 2018**SALIENT FEATURES****Investment Objective**

To provide unitholders with an exposure to a diverse portfolio of authorized investments that will provide stable cash distributions with the potential for sustainable growth in net asset value per unit.

Distribution Policy

- 100% distributable income since financial period 2011 to financial year 2018 and at least 90% for each subsequent financial year
- Quarterly distribution

Financial Year End

30 June

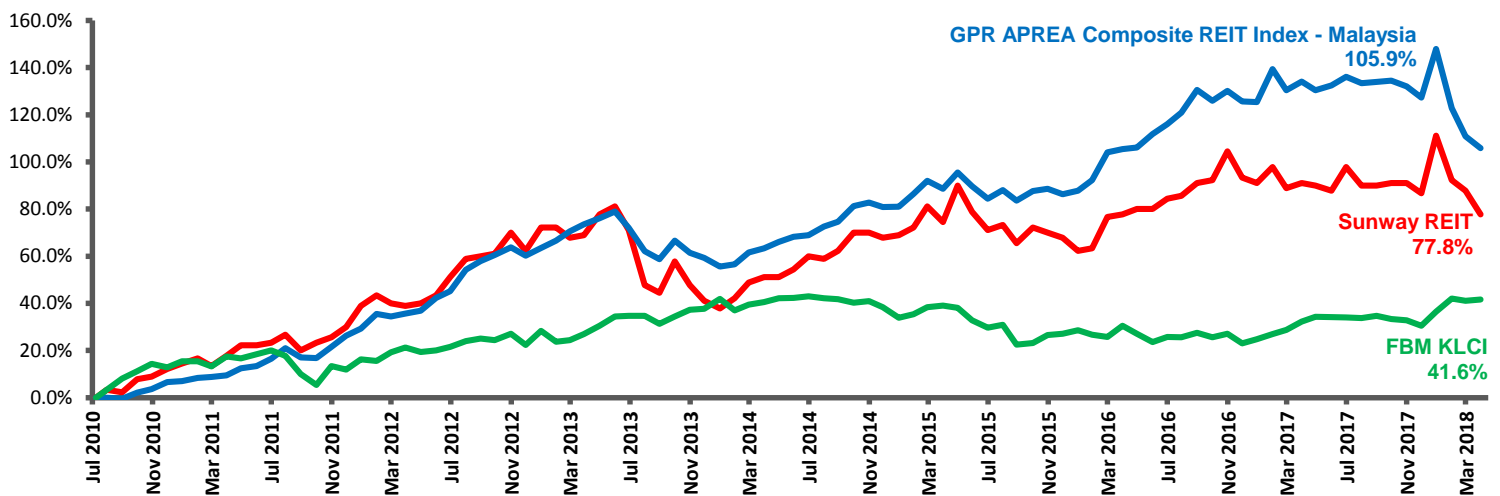
CORPORATE INFORMATION

Sunway Real Estate Investment Trust (Sunway REIT) has a diverse portfolio and is one of the largest retail-focused real estate investment trusts (REITs) in Malaysia that is strategically located across award-winning integrated townships in key locations within Klang Valley, Penang and Perak.

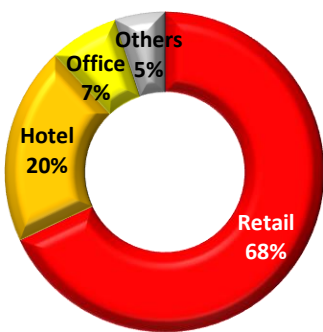
Sunway REIT was listed on the Main Market of Bursa Malaysia Securities Berhad on 8 July 2010 with an initial market capitalization of RM2.4 billion. As at 31 March 2018, the market capitalization of Sunway REIT stood at RM4.7 billion.

With an initial portfolio of 8 assets, Sunway REIT has grown to 16 assets comprising 4 retail malls, 6 hotels, 4 offices, a medical centre and an industrial property. The property value has grown by 107% from the initial RM3.46 billion to RM7.14² billion as at 31 March 2018.

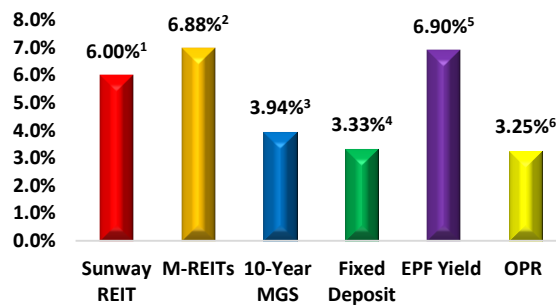
Unit Price Performance (July 2010 – March 2018)



Portfolio by Property Value



Distribution Yield Comparison



Note:

¹ Distribution yield based on consensus FY2018 DPU forecast of 9.6 sen and unit price as at 31 March 2018 (Source: Bloomberg)

² Information based on consensus FY2018 DPU forecast and unit price as at 31 March 2018 (Source: Bloomberg)

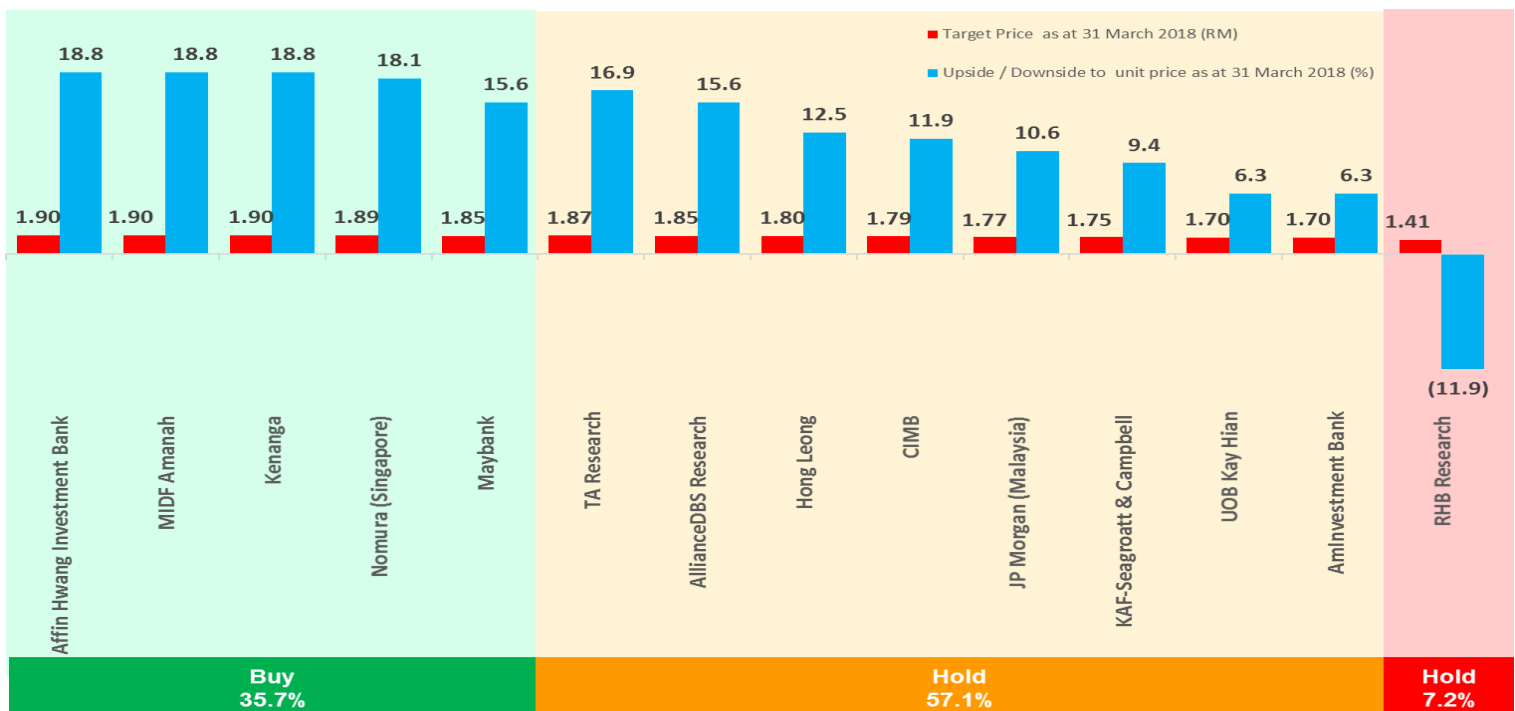
³ Information as at 31 March 2018 (Source: Bloomberg)

⁴ 12-Month Fixed Deposit rates offered by commercial banks as at 28 February 2018 (Source: Bank Negara Malaysia)

⁵ Dividend yield declared by Employees Provident Funds for the year 2017 (Source: Employees Provident Fund)

⁶ Overnight Policy Rate as at 7 March 2018 (Source: Bank Negara Malaysia)

Analyst Recommendation Analysis



Source: Bloomberg

SUNWAY
REIT

Driving values through sustainable growth